

# Accelerate your business with e-signatures



# Small and medium businesses are using e-signature solutions to increase their competitive advantage

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With the ubiquity of connected devices, it is ironic that most businesses continue to rely on pen and paper as the method of collecting a signature. Adobe research shows that only 18% of North American businesses are using an *e-signature* solution today, and over 60% are not aware that such a solution exists. Yet, e-signature solutions can speed up business processes dramatically, reducing the total time from weeks to days or hours. This acceleration translates into faster time to revenue, better customer service, and increased competitive advantage.

# Why consider e-signatures

Using *e-signatures* is an automated, efficient, and cost-effective way to manage the signing of all types of documents, including acknowledgements, agreements and contracts, application forms, waivers, and formal approvals. Rather than getting bogged down by time-consuming, manual processes, small and medium businesses can generate, transmit, and receive a signed copy of any document in minutes and automatically archive it for easy access from any device.

E-signature solutions are used in a broad range of industries, including those with stringent security and privacy requirements, such as healthcare organizations, banks, and insurance companies. Some common use cases include:

Sales document acceleration—Decrease time to revenue and increase deal closure rates by automating the creation of electronic sales documents and contracts and enabling customers to sign electronically. Integration of the e-signature process can be part of a customer relationship management (CRM) deployment, such as Salesforce, Microsoft Dynamics CRM, or NetSuite, so the entire process remains electronic.

**Simplification of employee onboarding and policy acknowledgements**—Speed up HR processes, such as offer letters, new hire documents, and employee policy acknowledgements, by eliminating printing, faxing, and overnight mail.

Streamlining legal and procurement operations—Automate the process for nondisclosure agreements, vendor contracts, and confidential business-to-business agreements. Standalone or integrated into a contract management system, such as Ariba Contract Management or SAP, e-signatures can accelerate the contract process time by as much as five times or more.

# How your business can benefit from e-signatures

E-signatures save time and money. The customer stories highlighted in this paper describe how e-signature adoption has delivered measurable results.

# Eliminate staff time spent on creating, printing, and signing documents

Regardless of industry, a contract management process that requires documents to be printed, manually signed, and physically filed consumes time and labor unnecessarily. The Association for Information and Image Management (AIIM) reports that an average of 3.1 days is added to most processes as a result of collecting a physical signature.\*

<sup>\*</sup> AIIM, "Digital Signatures—making the business case," January 2013.

By speeding up the vehicle order process and minimizing the administrative support needed by clients, Leasedrive strives to constantly improve its existing award-winning, online fleet management system of more than 228,0000 vehicles in the United Kingdom.

Previously, the company relied on printing and mailing vehicle procurement agreements, which can reach up to 60 pages and require an average of three signatures per contract. The delays created from having to print, mail, and handle physical paper agreements were significant.

"Adobe Sign eliminates delays created from mailing and passing the paperwork, enabling us to put the keys in the hands of our customers faster," says Paul Newman, head of IT at Leasedrive.

# Make it easy to sign from anywhere

Getting a document signed can be as simple—and as challenging—as coordinating schedules. With employees, customers, and business partners more mobile than ever, a paper-based system often means that documents get lost in the shuffle. Across industries, organizations want a solution that delivers documents to wherever signers are during a business day.

Sunflower Electric Power Corporation is a regional wholesale generation and transmission supplier that operates a system of wind, gas, and coal-based generating plants and a 1,374-mile transmission system for the needs of its six member cooperatives in central and western Kansas. With hundreds of employees working at different stations and out in the field, administrators had difficulty gathering signatures. For example, if the payroll department needed a signature from a remote worker, the signature could be delayed until the worker could come into the office.

Using Adobe Sign, an Adobe Document Cloud solution, Sunflower can reach all its workers at once, executing HR policy documents within a tight deadline that would have been previously impossible. "MegaSign shows the power of Adobe Sign," says Maree Percival, corporate services specialist. "We had an immediate need for all 400 employees to sign a policy update agreement in less than 20 days. People were on vacation, remote, busy with other things, and still we collected all signatures with zero errors—on time."

#### Expedite employee onboarding

The ability to streamline the hiring process and get offer letters into the hands of candidates quickly is critical in the competition for talent. Using e-signatures also automates new hire paperwork, reducing costs and enhancing the employee experience.

Foursquare, with offices in New York and San Francisco, uses innovative technology to help subscribers locate nearby friends and discover interesting places and experiences. To facilitate acquiring and retaining the talented employees it requires, the company selected Adobe Sign. Now, instead of using manual processes that waste time and create redundant documents, Foursquare distributes and tracks employee-related paperwork in a few clicks.

"With Adobe Sign, we've moved towards a paperless environment and streamlined our agreements with a tool so easy to use, groups across the company are pushing to adopt it," says Matt Maimoni, talent operations manager, Foursquare.

# Speed up contract processing

By eliminating the manual collection of wet signatures via fax or physical mail, e-signatures can accelerate contract processing, reduce time to revenue, and improve sales rep productivity. Vendor and order data stays electronic, removing the need for retyping and the potential for errors. Further, it provides procurement managers with greater visibility into the process, helps ensure document integrity, and accelerates the procurement process.

"Leasedrive expects significant return on investment by implementing Adobe Sign and eliminating printing and postage costs on more than 10,000 orders per year."

Paul Newman, head of IT, Leasedrive

"We deal with strict deadlines and regulations. Adobe Sign has given us an automated and seamless workflow that makes processing documents easy."

Maree Percival, corporate services specialist, Sunflower Electric "Adobe Sign is an intuitive solution. People quickly understood how to use it and the implementation went smoothly."

Carrie Siwiec, staff accountant for North America Operations, Kantar ITP Partnership Kantar IT Partnership (ITP) is the global information technology solutions provider for Kantar, which belongs to the WPP family of media companies. The company services and supports the majority of Kantar's worldwide business, with the underlying goal of enabling greater collaboration and information sharing through the strategic use of IT. It wanted to accelerate a document authorization process that was particularly challenging. The company believed e-signatures would expedite the approval process and improve efficiency. It chose Adobe Sign for their ability to support signers and recipients in multiple locations, compliance with regulations, and security and simplicity of use.

"Adobe has transformed the way we work, improving efficiencies across many important operational areas, including procurement and human resources," says Gemma Gervasini, finance manager.

# Finding the right e-signature solution

Your solution choice is driven by your organization's needs. The beauty of a cloud-based application is that it easily scales to accommodate increasing demand as your business grows and as your organization uncovers new uses for it. When seeking an e-signature solution, consider the following key capabilities in conjunction with your organization's needs.

#### Ease of setup, administration, and use

With little to no IT and training resources, small and medium businesses need a solution that is easy to set up, administer, and use. An intuitive user interface is essential, as is a short learning curve. Clear and simple training materials should be readily accessible so that users can get up to speed with little formal instruction.

# Ability to incorporate your brand identity

Maintaining your company's brand across all customer touchpoints reinforces your identity and sets you apart from the competition. The ideal solution provides an easily customizable signing experience that integrates your visual identity.

# Works with applications you already use

If your organization is already using productivity or collaboration software, such as Google Apps, Box, Dropbox, Microsoft SharePoint, Adobe Acrobat, or Adobe Acrobat Reader, a solution that readily integrates e-signing into these applications helps increase adoption. Similarly, the availability of turnkey integrations for CRM or other business systems that you use speeds deployment.

# Robust data security

Secure document sending, signing, and storage are essential. If you operate in a highly regulated environment like banking or healthcare, security is a prime concern. Even if your company is not subject to stringent regulatory scrutiny, look for a solution that incorporates multiple layers of defense, employs industry best practices, and takes an end-to-end approach.

# Highly available

Signatures are a part of many mission-critical business processes, so you need to choose a vendor that you can rely on to be available. The vendor must have a fully redundant infrastructure to protect against failures, active load balancing, continuous monitoring, and transparent reporting of uptime.

# Strong company stability and track record

Because critical business information is stored with the e-signature vendor, company stability and longevity are key considerations. With smaller vendors, potential acquisition by another company is a risk.

# Why choose Adobe Sign

From the leader in secure digital documents for over 20 years, Adobe Sign quickly integrates with existing systems, extends mobile productivity, and reduces signature cycle times from days to minutes. Small businesses and leading organizations, such as Foursquare, Groupon, Kantar ITP, KLM, Jaguar Land Rover, Leasedrive, NetApp, Telefonica, Time Warner Cable, and TiVo use Adobe Sign. Companies around the globe prefer Adobe Sign for the following reasons:

- Ease of setup and administration—A simple wizard interface walks administrators through the configuration process in a few minutes. No technical knowledge is required to build templates or customize them with the company's brand identity. Menus drive the user experience and option control.
- Ease of use—The interface is intuitive for those who send documents and those who sign them. To send a document for signature, all that is needed is the recipient's email address, the uploaded document, and positioning of the signature and data blocks. Signers receive an email with a link to the document. They simply review and sign instantly with a mouse, stylus, or finger, or by typing their name. Adobe Sign then securely archives the document so that you can easily access it from any device.
- Tight integration with products you already use—Adobe provides a broad range of turnkey integrations for
  popular applications, including products like Salesforce, Box, Dropbox, Microsoft Dynamics CRM and
  SharePoint, Google Apps, Apttus, NetSuite, Oracle CRM, and SugarCRM. In addition, Adobe Sign is part of
  Adobe Document Cloud, which provides the complete power of Acrobat and Adobe PDF plus online services
  for organizing, editing, and collaborating on high value business documents.
- Rigorous security at every level—Adobe uses the same technologies and security engineering processes
  relied on by financial institutions and governments around the world. With Adobe Sign, security is considered
  at every level—from the application code and networks to the physical facilities. Along with the most
  up-to-date technologies, Adobe Sign adheres to the latest best-practice policies for online security. They
  meet or exceed a number of strict industry and regulatory standards, including SOC 2 Type 2, ISO 27001,
  and PCI DSS; and can be configured to comply with privacy standards such as U.S. HIPAA, FERPA, and GLBA.
  To learn more, go to the *Trust Center*.
- Reliable infrastructure for high availability—Adobe uses state-of-the-art, geo-dispersed data centers to
  provide data redundancy and availability. Adobe Sign servers are housed in protected SSAE 16 Type II SOC
  2 data centers with redundant power and Internet connectivity. Adobe Sign provides 100% transparent
  uptime data at www.adobe.com/qo/trust-dc.
- Compliance with government requirements for *electronic signatures*—Adobe Sign is compliant with electronic signature laws and regulations around the world, including the U.S. ESIGN Act of 2000 and the European Union eIDAS e-signature regulation. Read the *Global Overview of E-signature Law*.

"With Adobe Sign, we've moved towards a paperless environment and streamlined our agreements with a tool so easy to use, groups across the company are pushing to adopt it."

Matt Maimoni, talent operations manager, Foursquare

#### For more information

Solution details: www.adobe.com/go/dc-enterprise

